



EMAIL ashleyw@mcgregoreba.com for a Proposal or more information about our services.

SERVICES AVAILABLE

- ACA Consulting & Reporting
- ACA Hour Tracking
- COBRA Compliance
- Employee Handbooks
- ERISA Compliance for Health & Welfare Plans
- Flexible Spending Accounts
- FMLA Administration
- Health Reimbursement Arrangements (HRAs)
- Health Savings Accounts (HSA)
- Nondiscrimination Testing
- Premium Only Cafeteria Plans
- Retiree/Direct Billing
- Retirement Plan Administration & Compliance
- Transportation Fringe Benefit Plans

Compliance Checklist for Employers with 1-49 Employees

- ✓ Plan Document
- ✓ Summary Plan Description (SPD)/Summary of Material Modifications (SMM)
- ✓ Summary of Benefits and Coverage
- ✓ ERISA Notices
 - Marketplace Exchange Notice
 - HIPAA Special Enrollment Rights
 - HIPAA Notice of Privacy Practices
 - Medicare Part D Creditable/Non-Creditable Coverage Notice
 - Newborn's and Mother's Health Protection Act Notice
 - Women's Health and Cancer Right Act Notice
 - Children's Health Insurance Program Reauthorization Act Notice
- ✓ COBRA
- ✓ 6055 Reporting *if* Self-insured